

ONE Bank Limited and its Subsidiary
Consolidated Balance Sheet
As at March 31, 2016

| | Amount in Taka | |
|--|------------------------|------------------------|
| | March 31, 2016 | December 31, 2015 |
| PROPERTY AND ASSETS | | |
| Cash | | |
| Cash in hand (including foreign currencies) | 1,165,089,354 | 1,187,048,352 |
| Balance with Bangladesh Bank and its agent bank(s) (Including foreign currencies) | 9,620,815,234 | 11,028,251,491 |
| | 10,785,904,588 | 12,215,299,843 |
| Balance with other banks and financial institutions | | |
| In Bangladesh | 1,030,575,143 | 842,380,689 |
| Outside Bangladesh | 1,127,956,984 | 930,383,782 |
| | 2,158,532,128 | 1,772,764,471 |
| Money at call on short notice | - | 2,600,000,000 |
| Investments | | |
| Government | 19,819,796,822 | 19,529,306,175 |
| Others | 5,172,815,953 | 5,172,815,953 |
| | 24,992,612,775 | 24,702,122,128 |
| Loans and Advances | | |
| Loans, cash credit, overdraft etc. | 105,229,094,438 | 105,155,550,140 |
| Bills purchased and discounted | 1,528,624,302 | 1,641,728,564 |
| | 106,757,718,740 | 106,797,278,704 |
| Fixed Assets including premises, furnitures & fixtures | 1,541,358,180 | 1,512,158,972 |
| Other Assets | 4,552,427,388 | 4,243,209,517 |
| Non-banking Assets | 283,786,525 | 283,786,525 |
| Total Assets | 151,072,340,324 | 154,126,620,161 |
| LIABILITIES AND CAPITAL | | |
| Liabilities | | |
| Borrowings from other banks, financial institutions and agents | 8,247,326,409 | 88,076,612 |
| Deposits and other accounts | | |
| Current accounts and other accounts | 16,391,917,356 | 18,980,750,703 |
| Bills payable | 2,609,498,184 | 2,407,671,898 |
| Savings bank deposits | 12,881,633,380 | 12,314,846,918 |
| Term deposits | 86,834,709,747 | 97,548,551,969 |
| | 118,717,758,667 | 131,251,821,488 |
| Other Liabilities | 11,355,627,176 | 9,688,549,237 |
| Subordinated -Debt | 2,200,000,000 | 2,200,000,000 |
| Total Liabilities | 140,520,712,252 | 143,228,447,336 |
| Capital/Shareholders' Equity | | |
| Paid-up Capital | 6,636,655,280 | 5,899,249,140 |
| Statutory Reserve | 3,979,807,824 | 3,845,644,373 |
| Surplus in Profit & Loss Account | (192,611,383) | 1,004,913,204 |
| Revaluation Reserve for Securities | 114,446,080 | 135,375,982 |
| | 10,538,297,800 | 10,885,182,699 |
| Total Shareholders' Equity | 10,538,297,800 | 10,885,182,699 |
| Non-Controlling Interest | 13,330,273 | 12,990,126 |
| Total Liability and Shareholders' Equity | 151,072,340,324 | 154,126,620,161 |
| OFF BALANCE SHEET ITEMS | | |
| Contingent Liabilities | | |
| Acceptances and Endorsements | 26,685,605,527 | 30,095,289,307 |
| Letters of Guarantee | 11,466,737,963 | 10,728,246,661 |
| Irrevocable Letters of Credit | 21,802,782,473 | 17,712,419,636 |
| Bills for Collection | 2,029,367,344 | 2,907,675,142 |
| Other Contingent Liabilities | - | - |
| | 61,984,493,307 | 61,443,630,745 |
| Total Contingent Liabilities | 61,984,493,307 | 61,443,630,745 |
| Other Commitments | - | - |
| Total off-Balance Sheet items including contingent liabilities | 61,984,493,307 | 61,443,630,745 |
| Net Asset Value Per Share | 15.88 | 16.40 |

Md. Aftab Uddin Khan
Chief Financial Officer

John Sarkar
Company Secretary

M. Fakhrul Alam
Managing Director

Salahuddin Ahmed
Director

Sayed Hossain Chowdhury
Chairman